

**"(I)(a) Statement showing Shareholding Pattern"**

<b>Name of the Company</b>	<b>: MAHINDRA HOLIDAYS &amp; RESORTS INDIA LIMITED</b>
<b>As on</b>	<b>: 31st DECEMBER 2009</b>

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Category code	Category of shareholders	No of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
(l)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	69985642	69985246	83.09	83.09	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(l)</b>	<b>1</b>	<b>69985642</b>	<b>69985246</b>	<b>83.09</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>69985642</b>	<b>69985246</b>	<b>83.09</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/UTI	18	2164919	2164919	2.57	2.57		
(b)	Financial Institutions/Banks	2	1650105	1650105	1.96	1.96		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	21	3454051	3454051	4.10	4.10		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>41</b>	<b>7269075</b>	<b>7269075</b>	<b>8.63</b>	<b>8.63</b>		

<b>(2)</b>	<b>Non-institutions</b>							<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	277	2536437	2536437	3.01	3.01			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	8401	1082093	1064884	1.28	1.28			
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	40	1388988	1331246	1.65	1.65			
(c)	Any Other (specify)				0.00	0.00			
	NRIs	96	98777	98777	0.12	0.12			
	Clearing Members	93	39568	39568	0.05	0.05			
	Trusts	2	967630	967630	1.15	1.15			
	Foreign Corporate Bodies	1	824565	824565	0.98	0.98			
	HUF	310	36997	36997	0.04	0.04			
	<b>Sub-Total (B)(2)</b>	<b>9220</b>	<b>6975055</b>	<b>6900104</b>	<b>8.28</b>	<b>8.28</b>			
	<b>Total Public Shareholding (B)=((B)(1)+(B)(2)</b>	<b>9261</b>	<b>14244130</b>	<b>14169179</b>	<b>16.91</b>	<b>16.91</b>	<b>NA</b>	<b>NA</b>	
	<b>Total (A)+(B)</b>	<b>9262</b>	<b>84229772</b>	<b>84154425</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	NA	NA	NA	NA
	<b>Grand Total (A)+(B)+(C)</b>	<b>9262</b>	<b>84229772</b>	<b>84154425</b>	<b>NA</b>	<b>100.00</b>			

**"(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C ) (IV)	Number	As a percentage (VI)=(V)/(III)*100 (VI)	As a % of grand total (A)+(B)+( C ) of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Mahindra & Mahindra Ltd	69985642	83.09	0	0.00	0.00
	<b>Total</b>	<b>69985642</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	STATE BANK OF INDIA (EQUITY)	1649130	1.96
2	SBI LIFE INSURANCE COMPANY LIMITED	1287888	1.53
3	MAHINDRA HOLIDAYS & RESORTS INDIA LIMITED	967535	1.15
	EMPLOYEES STOCK OPTION TRUST		
4	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	888760	1.06
	<b>TOTAL</b>	<b>4793313</b>	<b>5.69</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1	MAHINDRA & MAHINDRA LIMITED	69985642	83.09	PRO
2	STATE BANK OF INDIA (EQUITY)	1649130	1.96	PUB
3	MAHINDRA HOLIDAYS & RESORTS INDIA LTD EMPLOYEE STOCK C	942614	1.12	PUB
4	NYLIM JACOB BALLAS INDIA FUND III, LLC	824565	0.98	PUB
5	NEERJA NANDA	75000	0.09	PUB
6	AMAR ARVIND KORDE	17698	0.02	PUB
7	SUGATO MAJUMDAR	13884	0.02	PUB
8	PRAVEEN WAMANRAO TONGE	6622	0.01	PUB
9	R NANDAKUMAR	2055	0.00	PUB
10	HEMANTH KRISHNA SINGH	1985	0.00	PUB
11	K SUNIL GOPINATH	1775	0.00	PUB
12	J SIVAKUMAR	1027	0.00	PUB
13	RAMESH RAMANATHAN	2	0.00	PUB
	<b>TOTAL</b>	<b>73521999</b>	<b>87.29</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>